



## Overview

Create or update accounts, and get account data.

## Allowed Requests

POST, PUT, GET, DELETE

## Post Requests

### Required Fields

account  
type

### Optional Fields

active  
category\_1  
category\_2  
discount  
ship\_via  
tax\_code

### Optional Contact Fields

billing\_name  
billing\_office  
billing\_cell  
billing\_fax  
billing\_email

shipping\_name  
shipping\_office  
shipping\_cell  
shipping\_fax  
shipping\_email

## **Optional Address Fields**

billing\_address\_name  
billing\_address\_1  
billing\_address\_2  
billing\_city  
billing\_state  
billing\_zipcode  
billing\_country

shipping\_address\_name  
shipping\_address\_1  
shipping\_address\_2  
shipping\_city  
shipping\_state  
shipping\_zipcode  
shipping\_country

## **Fields Set By Id**

default\_billing\_address\_id  
default\_shipping\_address\_id  
default\_billing\_contact\_id  
default\_shipping\_contact\_id  
billing\_country\_id  
shipping\_country\_id  
discount\_id  
ship\_via\_id  
category\_id\_1  
category\_id\_2  
tax\_code\_id  
term\_id

## **Special Fields**

active must be set to Active or InActive.

billing\_country and shipping\_country must be set to valid ISO Alpha-2 two letter codes.

If type, discount, ship\_via, tax\_code, category\_1, category\_2 do not already exist, they will be automatically created.

Last Updated Date : 03/01/2023

If `billing_address_name`, `shipping_address_name`, `billing_name`, or `shipping_name` are specified, a new default billing address, default shipping address, default billing contact, and default shipping contact will be generated respectively.

Last Updated Date : 03/01/2023

## Minimal Example

```
curl -X POST -H "Cookie: user=USER_TOKEN_FROM_LOGIN" -H "Content-Type: application/json" -d '{
    "account" : "Example Account",
    "type" : "Customer"
}' 'https://<company_name_here>.flowtrac.com/api/accounts'
```

## Complete Example

```
curl -X POST -H "Cookie: user=USER_TOKEN_FROM_LOGIN" -H "Content-Type: application/json" -d '{
    "account" : "New Account",
    "type" : "Vendor",
    "active" : "Active",
    "category_1" : "Test Category",
    "category_2" : "Second Test Category",
    "discount" : "Test Discount",
    "ship_via" : "Test Ship Via",
    "tax_code" : "Test Tax Code",
    "billing_name" : "Bill",
    "billing_office" : "817-456-4567",
    "billing_cell" : "817-789-4567",
    "billing_fax" : "817-123-4570",
    "billing_email" : "bill@flowtrac.com",
    "shipping_name" : "Chip",
    "shipping_office" : "817-000-4567",
    "shipping_cell" : "817-111-4567",
    "shipping_fax" : "817-123-4571",
    "shipping_email" : "chip@flowtrac.com",
    "billing_address_1" : "456 Billing Drive",
    "billing_address_name" : "Test Billing",
    "billing_address_2" : "Suite 123",
    "billing_city" : "Southlake",
    "billing_state" : "TX",
    "billing_zipcode" : "76092",
    "billing_country" : "US",
    "shipping_address_1" : "789 Shipping Drive",
    "shipping_address_name" : "Test Shipping",
    "shipping_address_2" : null,
    "shipping_city" : "Southlake",
    "shipping_state" : "TX",
    "shipping_zipcode" : "76092",
    "shipping_country" : "US"
}' 'https://<company_name_here>.flowtrac.com/api/accounts'
```

# PUT Requests

## Non-nullable Columns

account  
active  
type\_id  
allow\_backorder

## Nullable Columns

default\_billing\_address\_id  
default\_shipping\_address\_id  
default\_billing\_contact\_id  
default\_shipping\_contact\_id  
billing\_country\_id  
shipping\_country\_id  
discount\_id  
ship\_via\_id  
category\_id\_1  
category\_id\_2  
tax\_code\_id  
term\_id

## Example

```
curl -X PUT -H "Cookie: user=USER_TOKEN_FROM_LOGIN" -H "Content-Type: application/json" -d '{
    "id" : "44445555-4444-5555-4444-5555-444455554444",
    "active" : "InActive",
    "discount_id" : null,
    "allow_backorder" : "No",
}' 'https://<company_name_here>.flowtrac.com/api/accounts'
```

## Special Fields

active must be either Active or InActive if set.

If type, discount, ship\_via, tax\_code, category\_1, category\_2 do not already exist, an error will be thrown. These fields can also be set via Id.

If billing\_address\_name, shipping\_address\_name, billing\_name, or shipping\_name are specified, a new default billing address, default shipping address, default

Last Updated Date : 03/01/2023

billing contact, and default shipping contact will be generated respectively. Additionally, if billing\_address\_name, shipping\_address\_name, billing\_name, and shipping\_name are specified and correspond to records that already exist, those records will be updated and not created. If the names aren't specified, if you specify any of the defaults by Id or those Ids exist on the database, it will also update the existing record.

Fields can also be set via Id, or a string that corresponds to the record in the database.

## GET Requests

### Filterable Columns

id	bill_address_2
account_id	bill_city
active	bill_zip
account	bill_state
type_id	bill_country
discount_id	ship_name
allow_backorder	shipping_address_1
category_id_1	ship_address_2
category_id_2	ship_city
default_billing_address_id	ship_zip
default_shipping_address_id	shipping_address1
default_billing_contact_id	ship_state
default_shipping_contact_id	ship_country
ship_via_id	discount
tax_code_id	ship_via
term_id	tax_code
category_1	term
category_2	citystatezip
type	billing_contact
companies	billing_office
users	billing_cell
contacts	billing_fax
notes	billing_email
addresses	shipping_contact
orders	shipping_office
signatures	shipping_cell
warehouses	shipping_email
billing_account	shipping_fax
bill_name	account_flex_field_id
bill_address_1	flex_account_id

Last Updated Date : 03/01/2023

### Example

```
curl -X GET -H "Cookie: user=USER_TOKEN_FROM_LOGIN" -H "Content-Type: application/json" 'https://<company_name_here>.flowtrac.com/api/accounts?type-in=Vendor,Customer&allow_backorder=Yes'
```

## DELETE Requests

### Example

```
curl -X DELETE -H "Cookie: user=USER_TOKEN_FROM_LOGIN" -H "Content-Type: application/json" -d '{
    "id" : "12345678-90AB-CDEF-FEDC-BA0987654321"
}' 'https://<company_name_here>.flowtrac.com/api/accounts'
```